


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LIQUORING SORTS AND ONLY FAIR FOR REMAINDER.
- PRICES FOR ALL SORTS EASED IN LINE WITH A DROP IN QUALITY.
- COMMON / PLAINER VARIETIES AND THE DUST CATEGORY WITNESSED OUTLOTS.
- INTERNAL BUYERS WERE THE MAINSTAY WITH SOME SUPPORT FROM THE MAJOR BLENDERS AND EXPORTERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 17		
	SALE - 17	SALE - 16	+/-	SALE - 17	SALE - 16	+/-	2024-25	2023-24	2022-23
CTC	199.44	204.13	-4.69	177.71	182.87	-5.16	207.46	185.73	225.73
DUST	194.52	205.39	-10.88	169.63	184.95	-15.32	206.73	183.83	217.85
TOTAL	198.94	204.23	-5.29	176.84	183.05	-6.22	207.40	185.56	225.00

3. QUANTITY OFFERED AND SOLD IN SALE - 17 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 17			
				S-17 2023-24	2024-25	2023-24	2022-23
CTC	24.77	15.79	36	27	32	31	40
DUST	2.77	1.76	37	32	28	30	37
TOTAL	27.54	17.54	36	28	31	31	39

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 17/2024-25	196.25	210.45	197.67	198.55	174.62
SALE - 16/2024-25	199.76	221.05	206.86	198.98	194.14
SALE - 17/2023-24	178.18	195.71	178.99	149.67	148.74

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-17/2024-25	64.3	20.0	8.7	5.7	1.3
SOLD - S-17/2024-25	64.9	19.2	8.6	5.8	1.3

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 17		
	SALE - 17	SALE - 16	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 350.00	1.7	3.2	3.5	0.6	6.5
B. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	2.2	4.6	5.2	2.7	4.7
C. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	6.4	9.1	9.4	5.2	6.5
D. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	7.9	8.8	8.7	6.7	7.5
E. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	13.9	14.5	12.6	8.7	12.4
F. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	13.4	7.1	8.5	10.0	11.9
G. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	9.2	4.4	5.7	9.6	11.1
H. % OF TEA SELLING BETWEEN ₹ 150.00-199.99	7.1	6.2	7.0	10.8	20.6
I. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	1.6	2.1	2.2	1.8	4.9
J. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	3.0	3.9	4.3	3.9	6.0
K. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	5.9	9.1	9.1	10.2	4.6
L. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	11.3	16.4	13.1	23.1	1.9
M. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	14.4	9.9	9.8	5.5	0.4
N. % OF TEA SELLING BELOW ₹ 100.00	1.8	0.6	1.1	1.2	0.9

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/19	April 22, 2024	39565	124608	April 21, 2023	34750	175457	-50849
GUW S/19	April 20, 2024	93062	230890	April 20, 2023	61328	287881	-56991
SLG S/19	April 20, 2024	60031	352556	April 20, 2023	44557	393163	-40607

CURRENCY RATES: 1USD = 83.33 INR, 1GBP = 104.25 INR, 1EUR = 89.41 INR (SOURCE : in.reuters.com 26th April 2024)

SILIGURI PRICE RANGE SALE 14 - 17

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 350.00	6.4	1.0	9.9
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	3.9	1.2	2.7
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	4.1	2.4	3.5
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	4.9	2.9	3.4
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	4.6	3.5	3.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	9.3	4.5	4.4
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	5.2	4.3	3.6
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	7.6	5.4	6.1
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	8.1	5.9	5.2
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	8.7	6.0	6.0
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	9.1	6.8	9.1
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	7.2	7.1	7.4
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	5.6	7.9	6.8
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	5.0	7.2	6.4
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	2.9	6.6	4.9
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	2.4	6.0	5.5
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	1.1	4.5	3.5
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.9	4.0	2.8
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.5	2.7	1.7
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	0.3	2.2	1.3
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	0.4	1.8	1.4
V. % OF TEA SELLING BELOW ₹ 150.00	2.0	6.0	1.3

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	0.8	0.0	0.6
B. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	0.3	0.1	0.4
C. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	0.4	0.1	0.7
D. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	0.7	0.3	2.1
E. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	1.1	0.4	2.0
F. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	1.1	0.5	2.5
G. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	1.2	0.5	3.0
H. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	1.6	1.0	6.3
I. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	2.3	1.3	6.6
J. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	3.0	1.6	10.3
K. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	3.6	1.4	13.4
L. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	4.4	2.2	12.9
M. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	9.1	7.1	16.7
N. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	19.5	21.0	13.1
O. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	27.9	48.5	5.4
P. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	20.9	11.6	1.3
Q. % OF TEA SELLING BELOW ₹ 100.00	2.1	2.4	2.6